



大華金屬工業股份有限公司
GREAT CHINA METAL IND. CO., LTD.



Investor Conference

May 17, 2024

Stock code : 9905



大華金屬工業股份有限公司
GREAT CHINA METAL IND. CO., LTD.

Safe Harbor Notice

- Great China Metal Industry's statements of its current expectations are forward-looking statements subject to significant risks and uncertainties. The actual results may differ materially from those contained in the forward-looking statements.
- Except as required by law, we undertake no obligation to update any forward-looking statement, whether as a result of new information, future events, or otherwise.



大華金屬工業股份有限公司
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- Q1 2024 Financial Report
- China Market Outlook
- Key Operational Points For Future
- Q&A



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GREAT CHINA METAL IND. CO., LTD.

Q1 2024 Financial Report

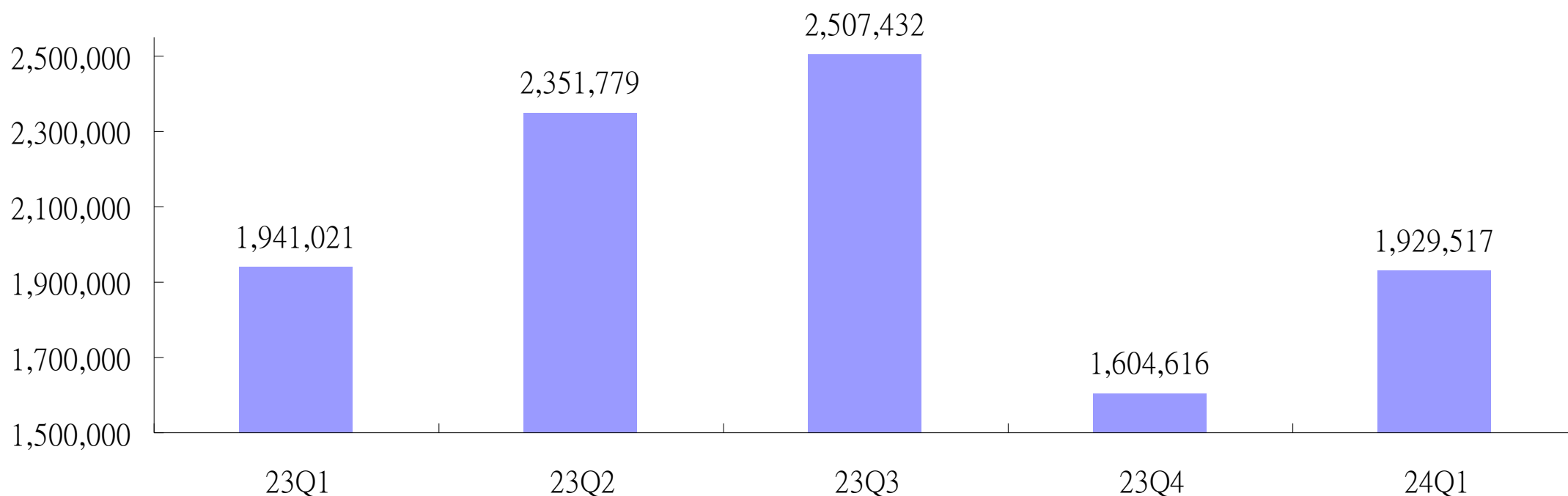


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Operating Revenue

In Thousands of New Taiwan Dollars

	vs 23Q1	vs 23Q4
Operating revenue	-0.59%	20.25%



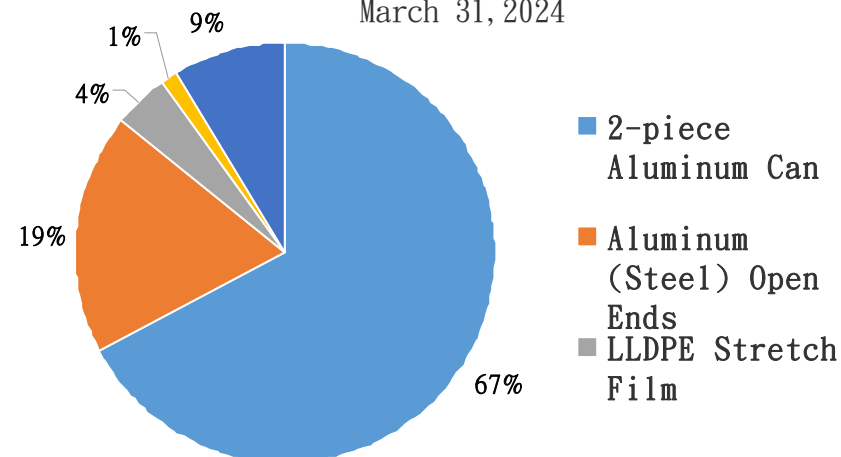


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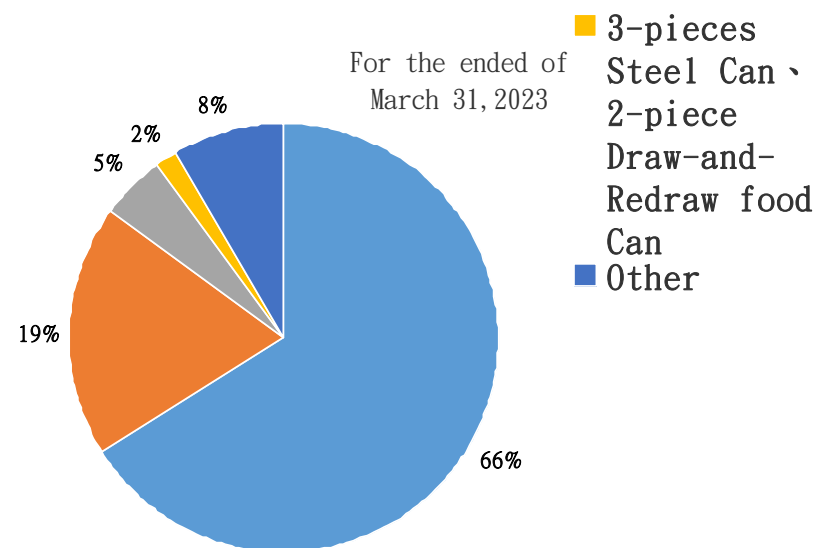
In Thousands of New Taiwan Dollars		
Items	For the ended of March 31,2024	For the ended of March 31,2023
2-piece Aluminum Can	1,296,466	1,281,357
Aluminum (Steel) Open Ends	360,051	367,880
LLDPE Stretch Film	81,143	94,827
3-pieces Steel Can 、2-piece Draw- and-Redraw food Can	23,173	29,922
Other	168,684	167,035
Total	1,929,517	1,941,021

Revenue by product

For the ended of
March 31, 2024



For the ended of
March 31, 2023

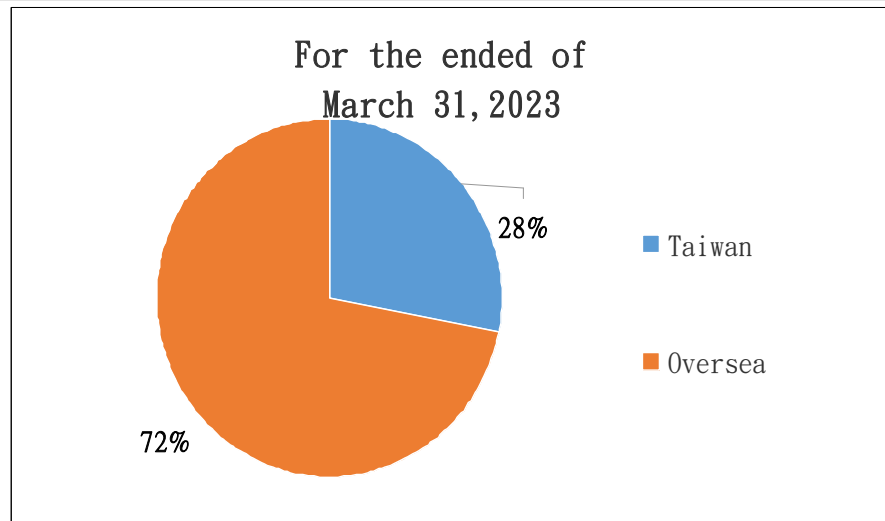
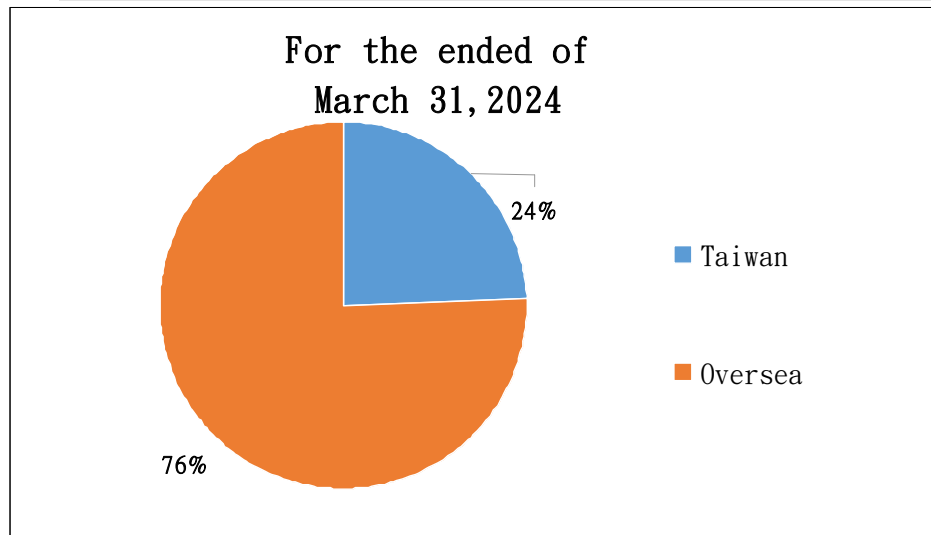




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Revenue by region

In Thousands of New Taiwan Dollars	For the ended of March 31, 2024	For the ended of March 31, 2023
Taiwan	471, 340	542, 011
Oversea	1, 458, 477	1, 399, 010
Total	1, 929, 817	1, 941, 021



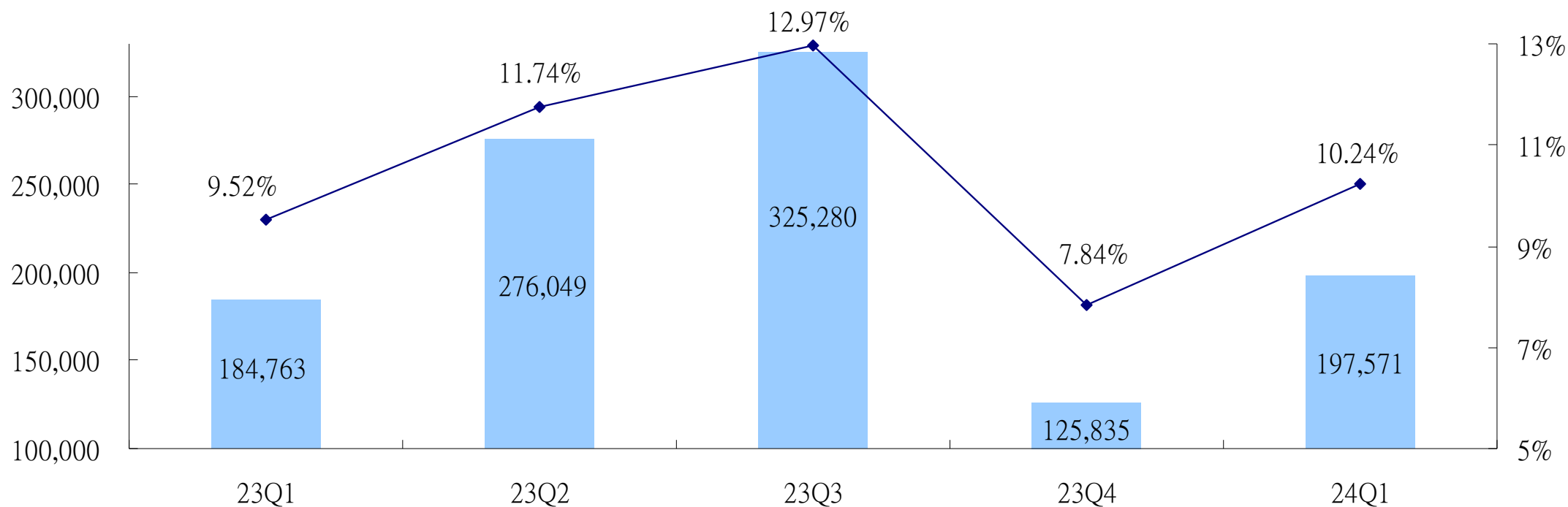


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Gross Profit and Gross Profit Margin

In Thousands of New Taiwan Dollars

	vs 23Q1	vs 23Q4
Gross profit	6.93%	57.01%





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Operating Income and Expense

In Thousands of New Taiwan Dollars

	23Q1	23Q2	23Q3	23Q4	24Q1	vs 23Q1	vs 23Q4
Operating expense	113,501	141,175	127,280	61,968	104,639	-7.81%	68.86%
Expense ratio	5.85%	6.00%	5.08%	3.86%	5.42%		
Operating income	71,262	134,874	198,000	63,867	92,932	30.41%	45.51%
Operating net profit margin	3.67%	5.73%	7.90%	3.98%	4.82%		

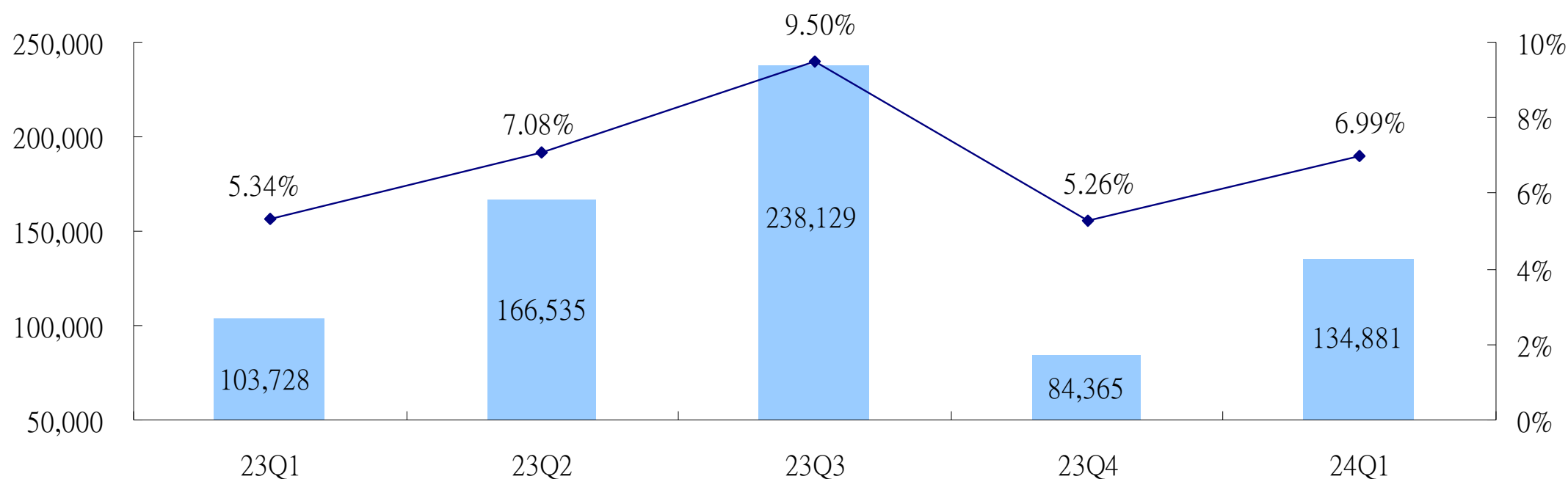


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Net Profit Before Tax and Ratio to Revenue

In Thousands of New Taiwan Dollars

	vs 23Q1	vs 23Q4
Net profit before tax	30.03%	59.88%



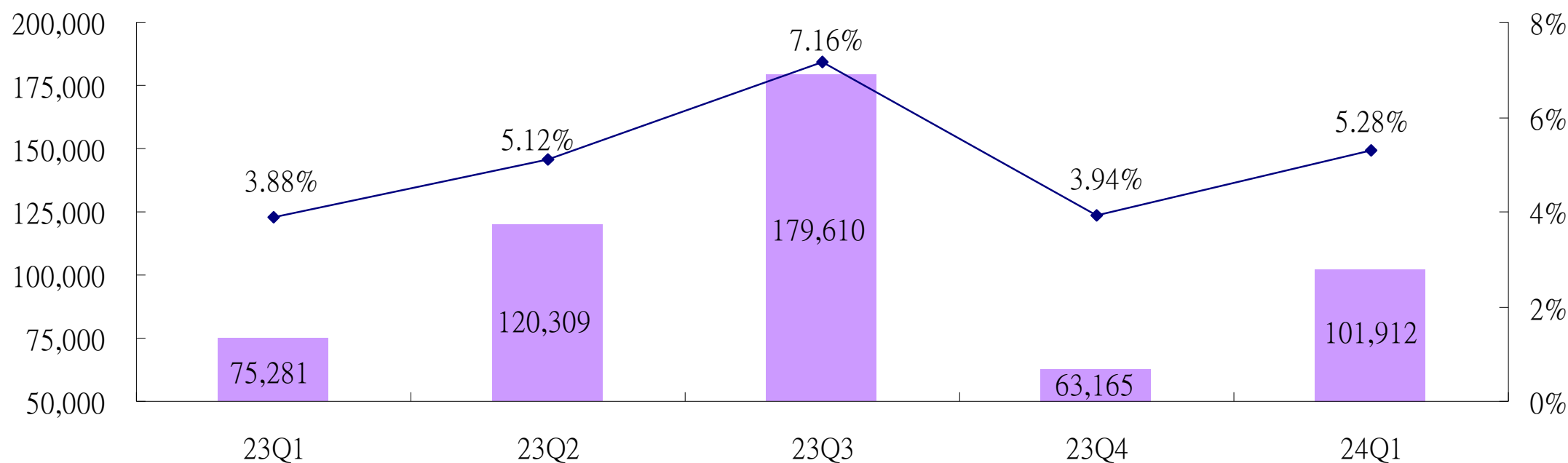


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Net Profit After Tax and Net Profit Margin

In Thousands of New Taiwan Dollars

	vs 23Q1	vs 23Q4
Net profit after tax	35.38%	61.34%

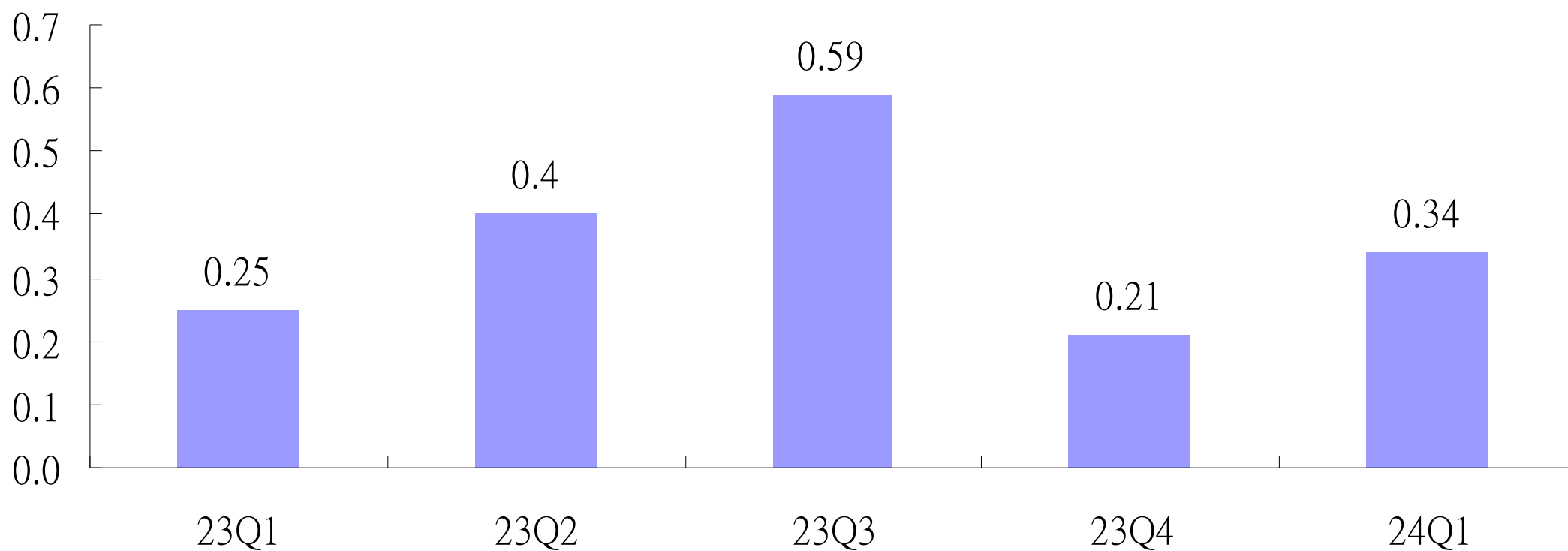




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Earnings Per Share

In New Taiwan Dollars





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Operational Performance-
Consolidated Balance Sheets

In Thousands of New Taiwan Dollars

	March 31,2024	December 31,2023	March 31,2023
Cash and cash equivalents	536, 753	631, 177	1, 013, 507
Financial assets at fair value through profit or loss – current	2, 496, 578	2, 203, 687	1, 591, 932
Financial assets at fair value through other comprehensive income - current	312, 036	252, 844	223, 876
Financial assets at amortized cost	1, 896, 114	1, 970, 074	1, 675, 918
Accounts receivable and Notes receivable -net	1, 728, 246	1, 527, 816	1, 732, 063
Inventories	1, 639, 307	1, 686, 679	2, 197, 773
Property, plant and equipment	2, 100, 990	2, 131, 766	2, 322, 924
Other assets	287, 583	344, 445	505, 689
Total assets	10, 997, 607	10, 748, 488	11, 263, 682
Current liabilities	2, 460, 067	2, 459, 705	2, 887, 437
Non-current liabilities	484, 731	477, 655	490, 216
Total liabilities	2, 944, 798	2, 937, 360	3, 377, 653
Stockholders' equity	8, 052, 809	7, 811, 128	7, 886, 029

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Financial Analysis for the Past Five Quarters

Quarter Item		Financial Analysis for the Past Five Quarters				
		23Q1	23Q2	23Q3	23Q4	24Q1
Operating performance	Accounts receivable turnover (times)	4.98	5.27	4.82	3.46	4.91
	Average collection period	73	69	76	105	74
	Inventory turnover (times)	3.27	3.84	4.55	3.47	4.17
	Accounts payable turnover (times)	3.33	3.99	4.04	2.90	3.71
	Average days in sales	112	95	80	105	88



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China Market Outlook



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China Market Outlook :

- Continuous Growth In Industry Demand
- Ongoing Industry Price Competition



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Key Operational Points For Future



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Key Operational Points

Taiwan Market :

- Developing new customers to maintain market share
- Diversifying products to provide customer with more choices

China Market :

- Strengthen internal management to increase productivity
- Continuously Improve processes to reduce cost



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Q & A



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Thank You~