大華金屬工業股份有限公司
GREAT CHINA METAL IND. CO., LTD.

Time	Agenda
13：30 - 14：00	Preparation
14：00 – 14：30	Report
14：30 – 15：00	Q&A

Investor Conference

November 06, 2025

Stock code：9905

Safe Harbor Notice

- Great China Metal Industry's statements of its current expectations are forward-looking statements subject to significant risks and uncertainties. The actual results may differ materially from those contained in the forward-looking statements.

- Except as required by law, we undertake no obligation to update any forward-looking statement, whether as a result of new information, future events, or otherwise.

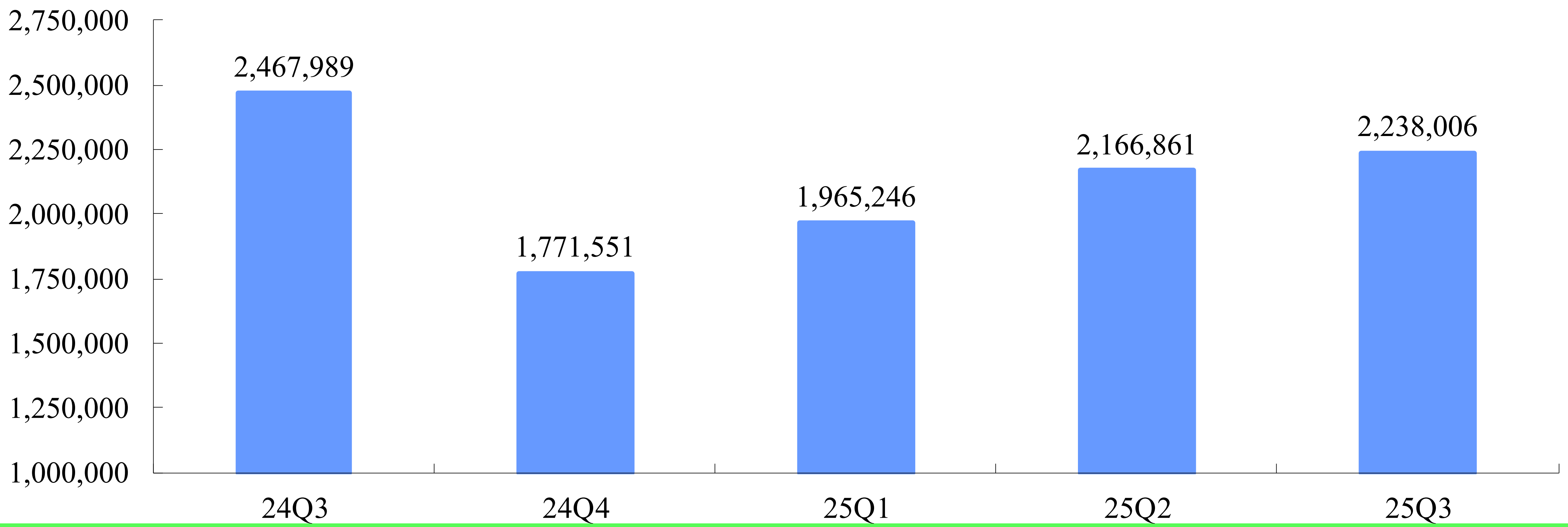
- Q3 2025 Financial Report
- The Demand of Aluminum Cans in China
- Operational Focus for 2026
- Q & A

Q3 2025 Financial Report

Operating Revenue for each Quarter

In Thousands of New Taiwan Dollars

	vs 24Q3	vs 25Q2
Operating revenue	-9.32%	3.28%

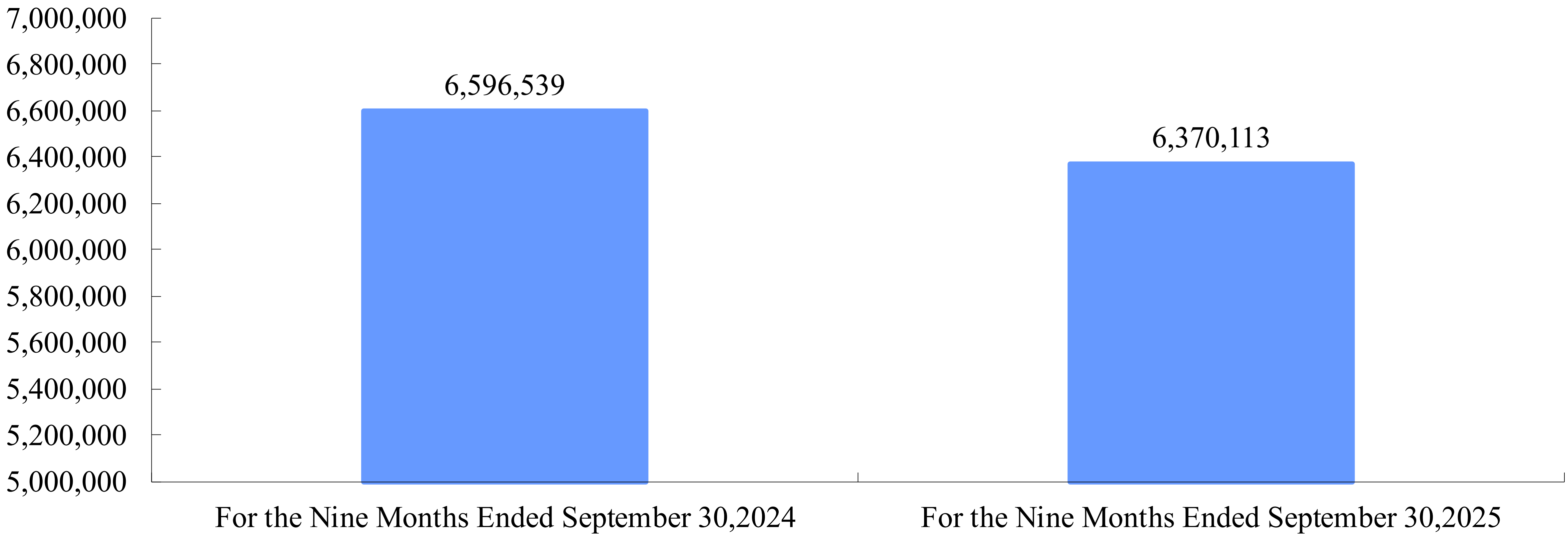


大華金屬工業股份有限公司
GREAT CHINA METAL IND. CO., LTD.

Operating Revenue for the Nine Months Ended September 30

In Thousands of New Taiwan Dollars

	vs 2024
Operating revenue	-3.43%



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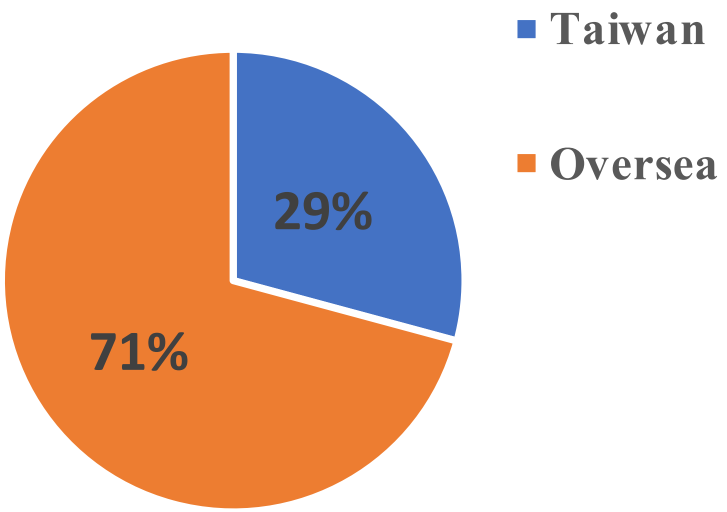
GREAT CHINA METAL IND. CO., LTD.

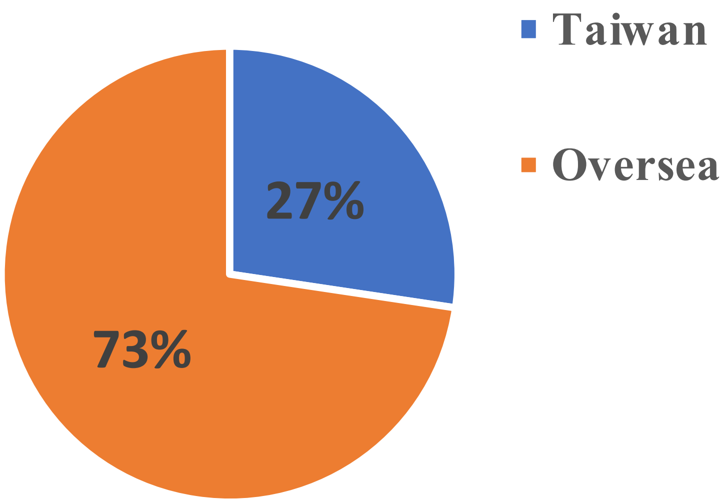
Revenue by region

In Thousands of New Taiwan Dollars	For the ended of September 30, 2025	For the ended of September 30, 2024
Taiwan	1,860,450	1,804,968
Oversea	4,509,663	4,791,571
Total	6,370,113	6,596,539

For the ended of September 30, 2025

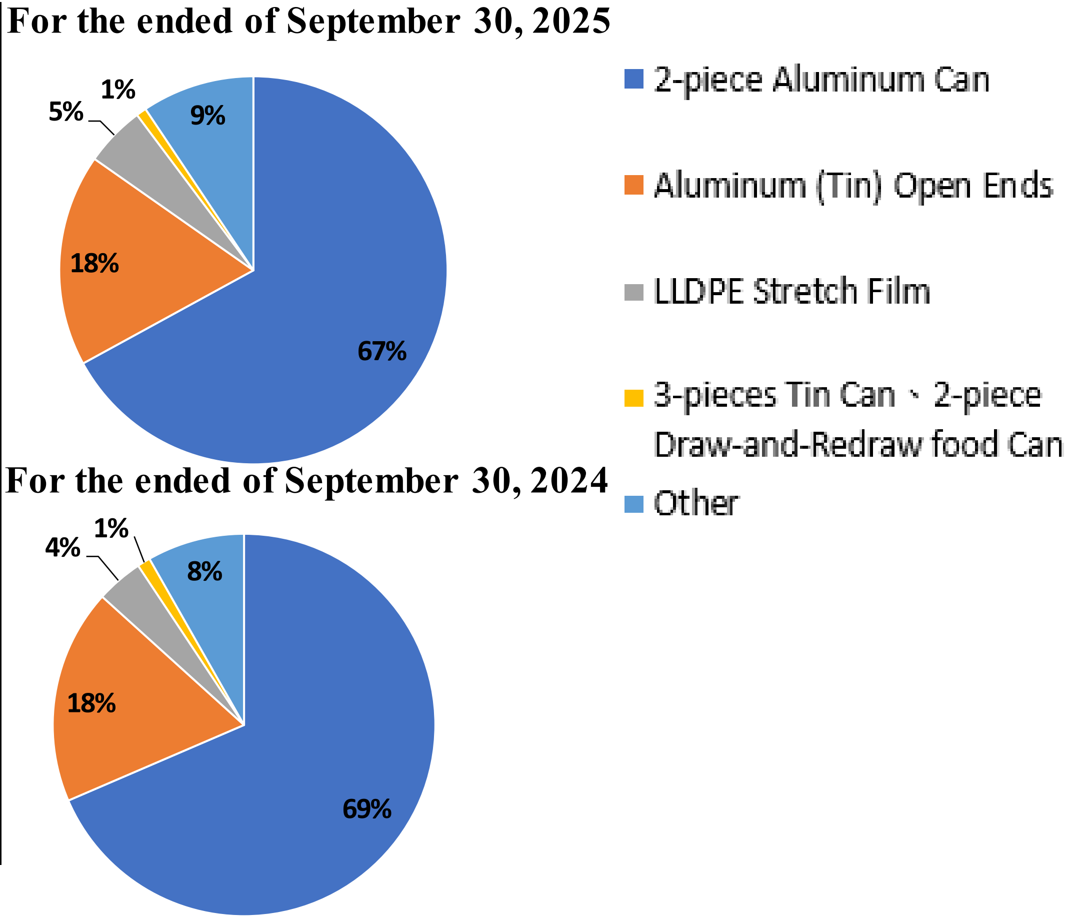


For the ended of September 30, 2024



Revenue by product

In Thousands of New Taiwan Dollars Items	For the ended of September 30, 2025	For the ended of September 30, 2024
2-piece Aluminum Can	4,270,088	4,520,725
Aluminum (Tin) Open Ends	1,127,804	1,199,024
LLDPE Stretch Film	320,731	261,244
3-pieces Tin Can、2-piece Draw-and-Redraw food Can	54,086	72,665
Other	597,404	542,881
Total	6,370,113	6,596,539

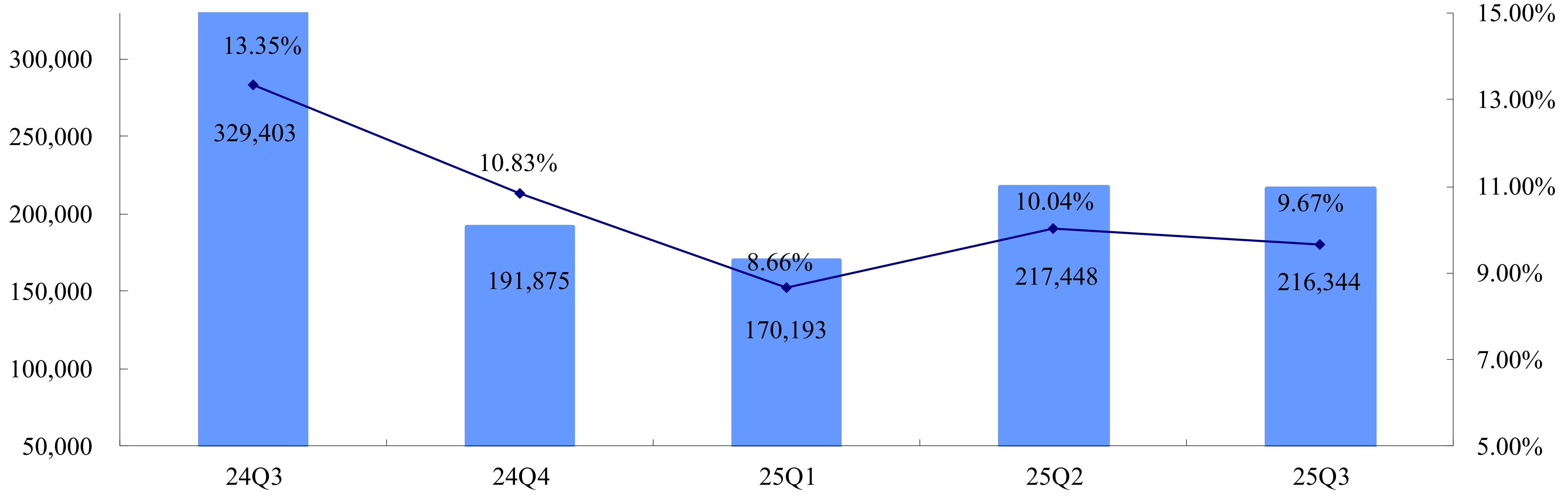


大華金屬工業股份有限公司
GREAT CHINA METAL IND. CO., LTD.

Gross Profit and Gross Profit Margin for each Quarter

In Thousands of New Taiwan Dollars

	vs 24Q3	vs 25Q2
Gross profit	-34.32%	-0.51%

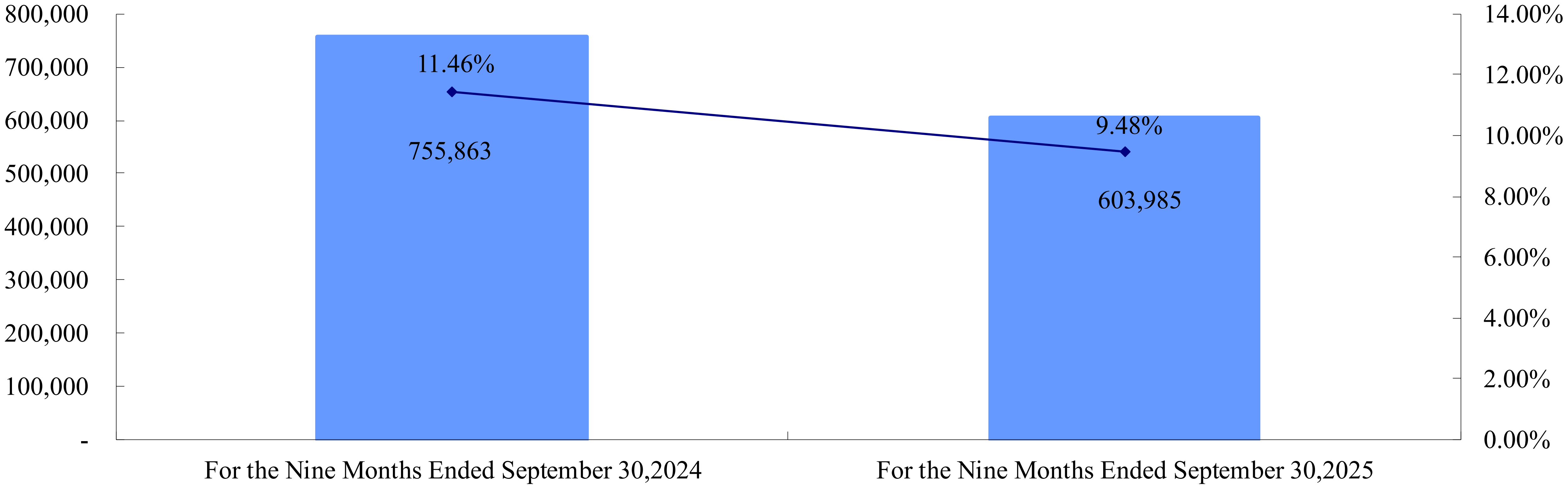


大華金屬工業股份有限公司
GREAT CHINA METAL IND. CO., LTD.

Gross Profit and Gross Profit Margin for the Nine Months Ended September 30

In Thousands of New Taiwan Dollars

	vs 2024
Gross profit	-20.09%



大華金屬工業股份有限公司
GREAT CHINA METAL IND. CO., LTD.

Operating Income and Expense for each Quarter

In Thousands of New Taiwan Dollars

	24Q3	24Q4	25Q1	25Q2	25Q3	vs 24Q3	vs 25Q2
Operating expense	112,224	114,376	111,180	101,642	105,460	-6.03%	3.76%
Expense ratio	4.55%	6.46%	5.66%	4.69%	4.71%		
Operating income	217,179	77,499	59,013	115,806	110,884	-48.94%	-4.25%
Operating net profit margin	8.80%	4.37%	3.00%	5.34%	4.95%		

大華金屬工業股份有限公司
GREAT CHINA METAL IND. CO., LTD.

Operating Income and Expense for the Nine Months Ended September 30

In Thousands of New Taiwan Dollars

	For the Nine Months Ended September 30,2024	For the Nine Months Ended September 30,2025	vs 2024
Operating expense	329,703	318,282	-3.46%
Expense ratio	5.00%	5.00%	
Operating income	426,160	285,703	-32.96%
Operating net profit margin	6.46%	4.49%	

大華金屬工業股份有限公司
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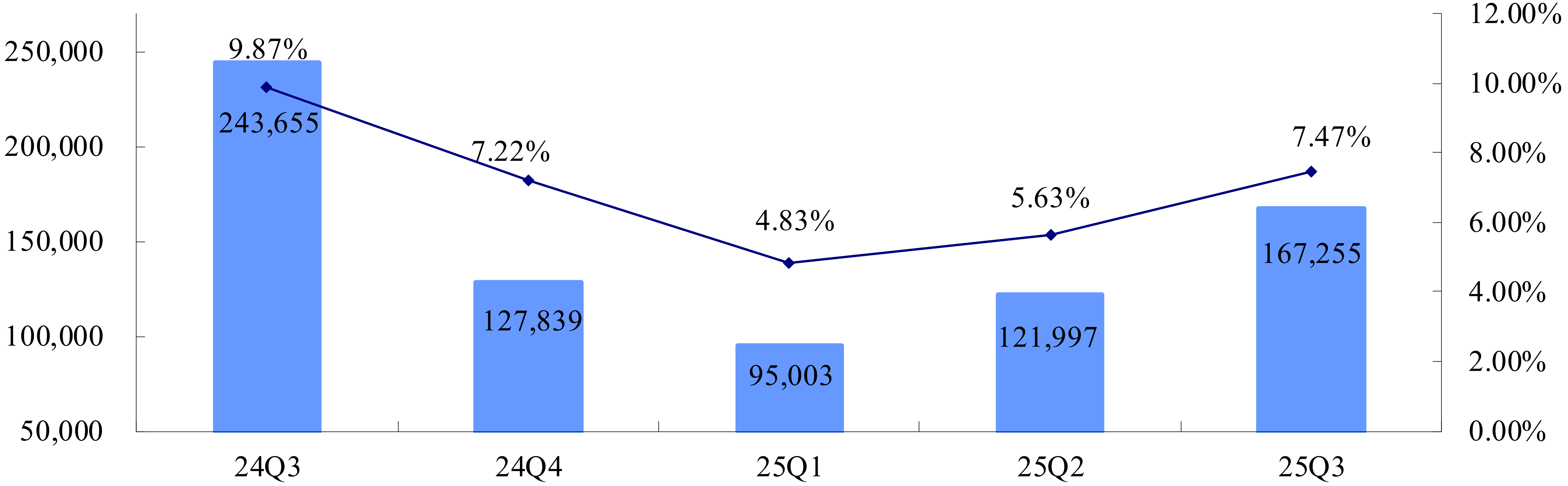
Net Profit Before Tax and Ratio to Revenue for each Quarter

In Thousands of New Taiwan Dollars

	vs 24Q3	vs 25Q2
Net profit before tax	-31.36%	37.10%



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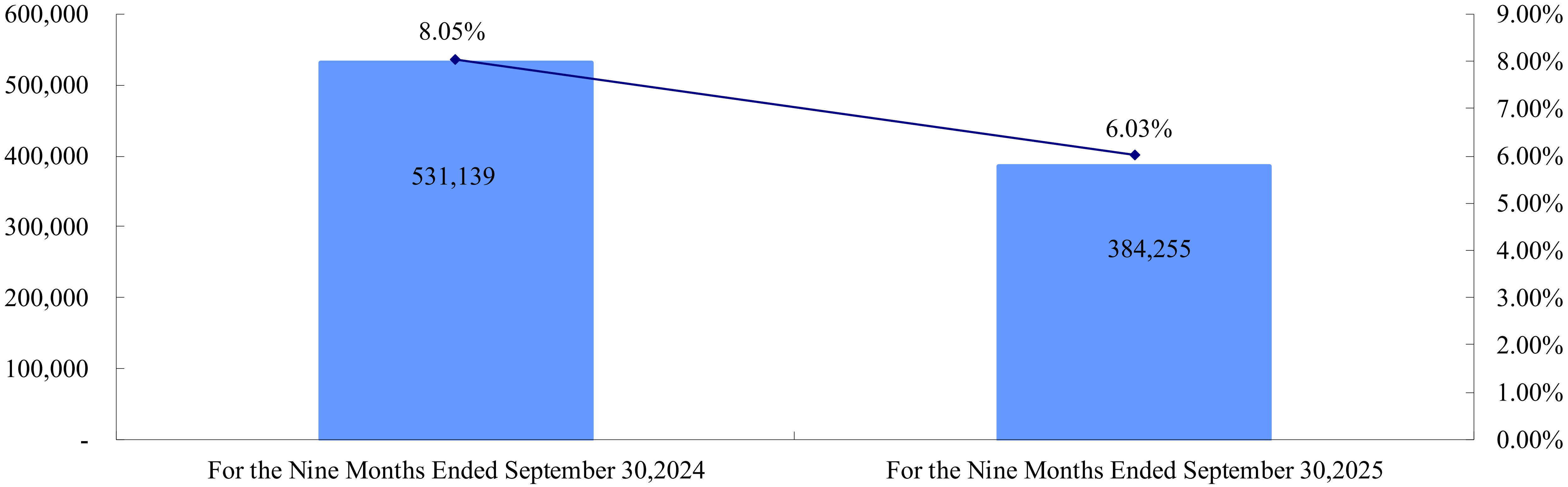
Net Profit Before Tax and Ratio to Revenue for the Nine Months Ended September 30

In Thousands of New Taiwan Dollars

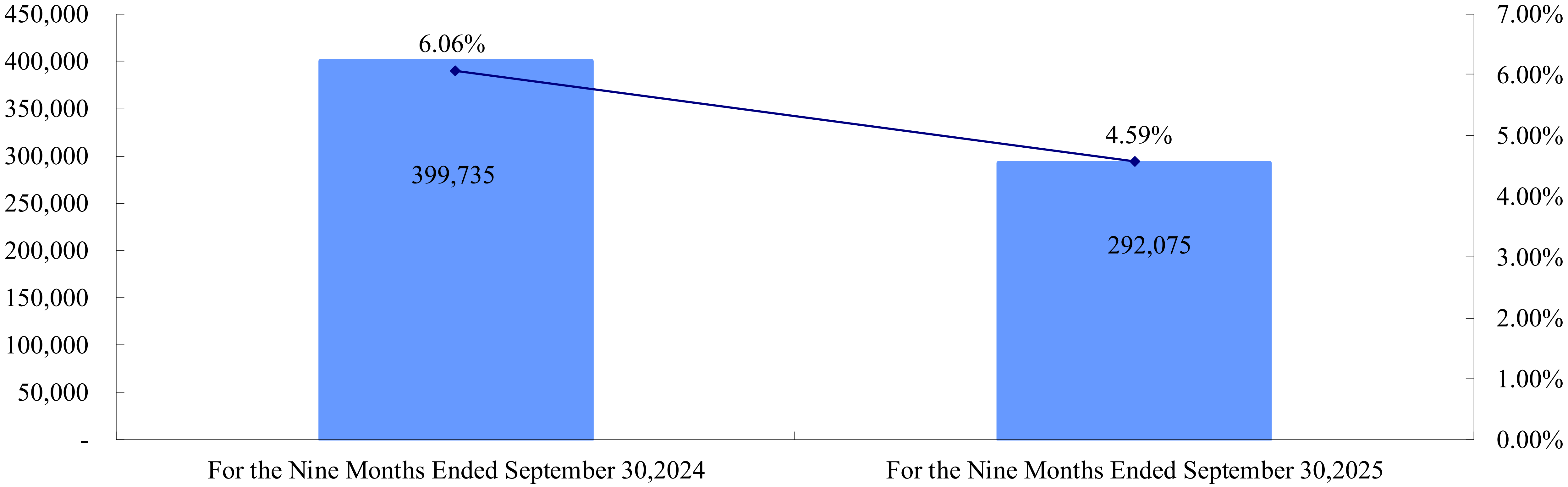
	vs 2024
Net profit before tax	-27.65%



Net Profit After Tax and Net Profit Margin for the Nine Months Ended September 30

In Thousands of New Taiwan Dollars

	vs 2024
Net profit after tax	-26.93%



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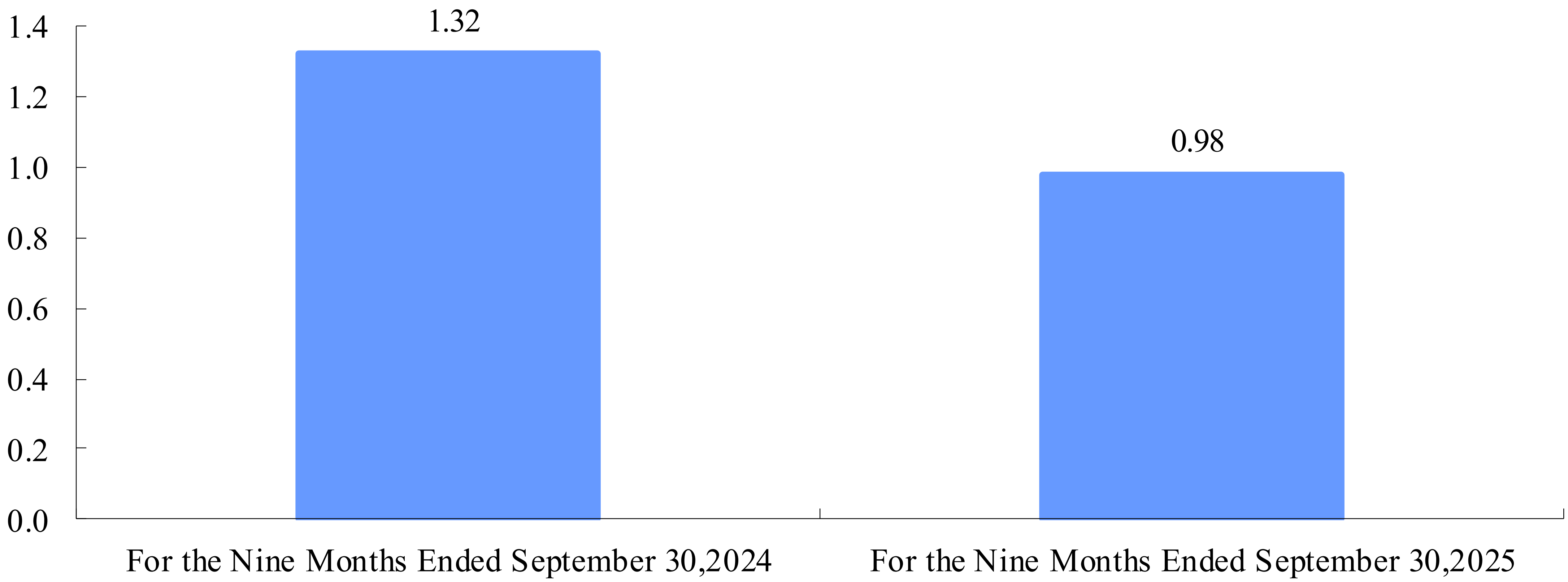
Earnings Per Share for the Nine Months Ended September 30

In Thousands of New Taiwan Dollars



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Operational Performance — Consolidated Balance Sheets

In Thousands of New Taiwan Dollars

	September 30,2025	December 31,2024	September 30,2024
Cash and cash equivalents	703,930	662,151	510,219
Financial assets at fair value through profit or loss — current	2,442,017	2,350,544	2,313,195
Financial assets at fair value through other comprehensive income — current	476,725	406,498	371,917
Financial assets at amortized cost	1,768,225	1,965,894	2,097,747
Accounts receivable and Notes receivable — net	2,303,429	1,912,177	2,368,097
Inventories	1,633,960	1,553,775	1,493,708
Property, plant and equipment	1,682,445	1,906,628	1,989,659
Other assets	514,462	552,931	427,383
Total assets	11,525,193	11,310,598	11,571,925
Current liabilities	3,030,296	2,541,104	2,888,499
Non-current liabilities	454,947	499,278	495,641
Total liabilities	3,485,243	3,040,382	3,384,140
Stockholders' equity	8,039,950	8,270,216	8,187,785

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Financial Analysis for the Past Five Quarters

Item	Quarter	24Q3	24Q4	25Q1	25Q2	25Q3
		Financial Analysis for the Past Five Quarters				
Operating performance	Accounts receivable turnover (times)	4.53	3.36	4.05	4.10	4.00
	Average collection period	81	109	90	89	91
	Inventory turnover (times)	5.50	4.15	4.60	5.02	5.10
	Accounts payable turnover (times)	3.65	2.92	3.63	4.88	4.42
	Average days in sales	66	88	79	73	72

The Demand of Aluminum Cans in China

大華金屬工業股份有限公司
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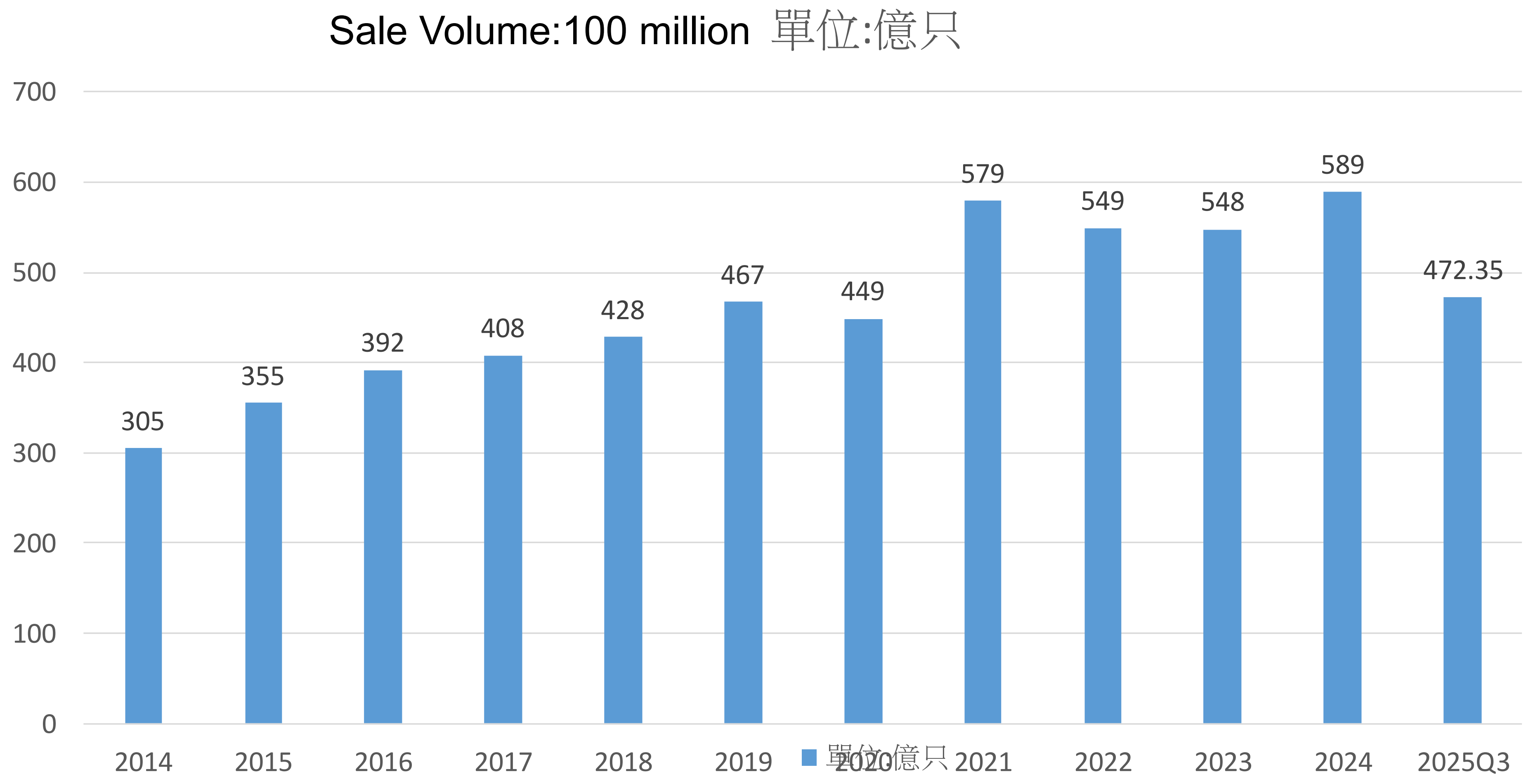
The Annual Sales Volume of Two-piece Aluminum Cans in China



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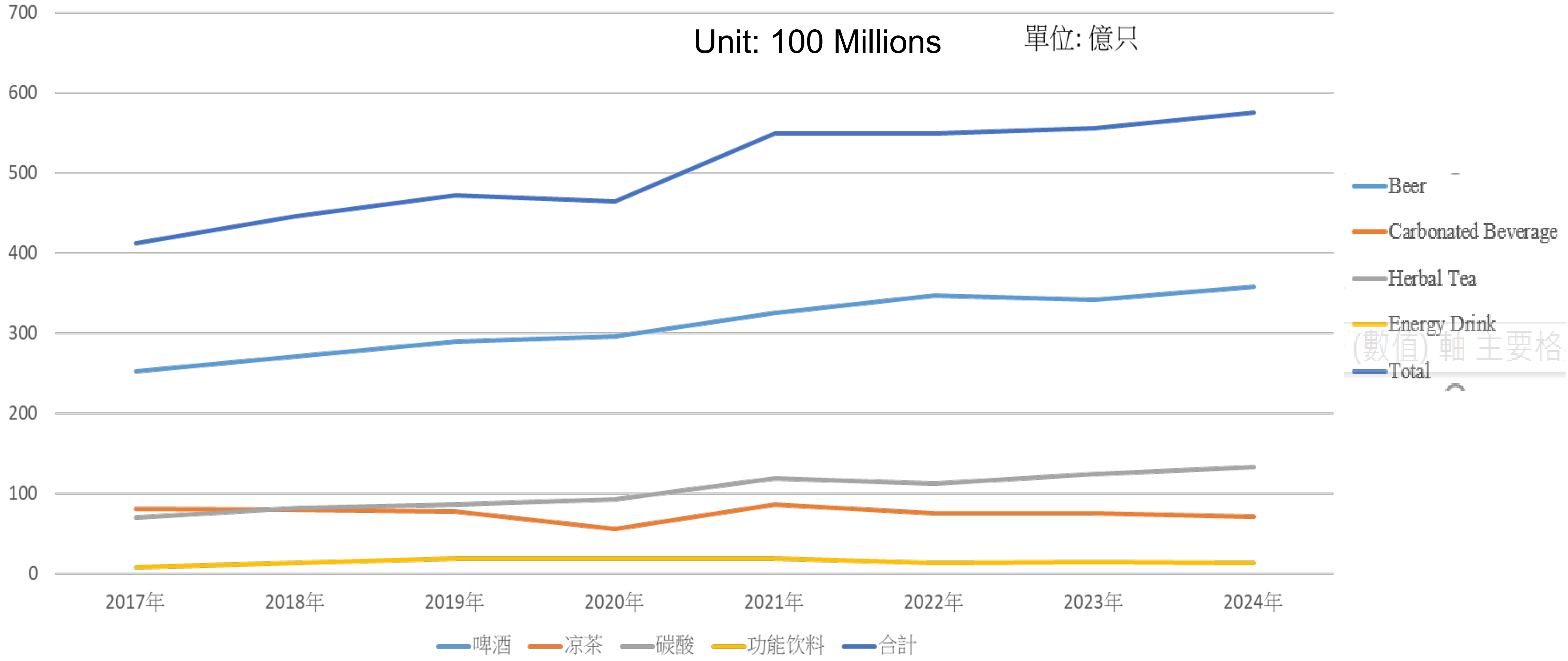
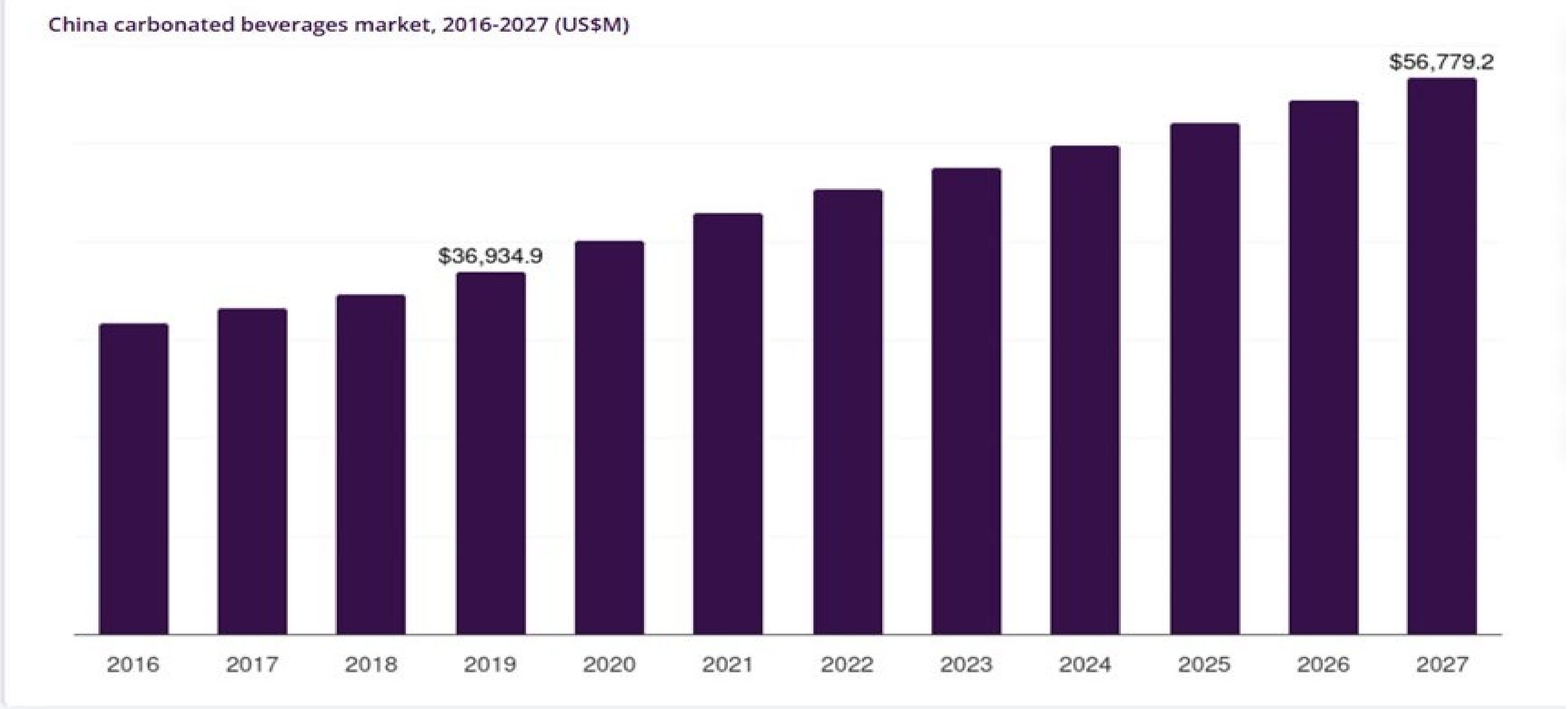
The Demand of Aluminum Cans in China -By Beverage's Category



China's Carbonated Beverage Market 2016-2027



Data source: Grand View Research

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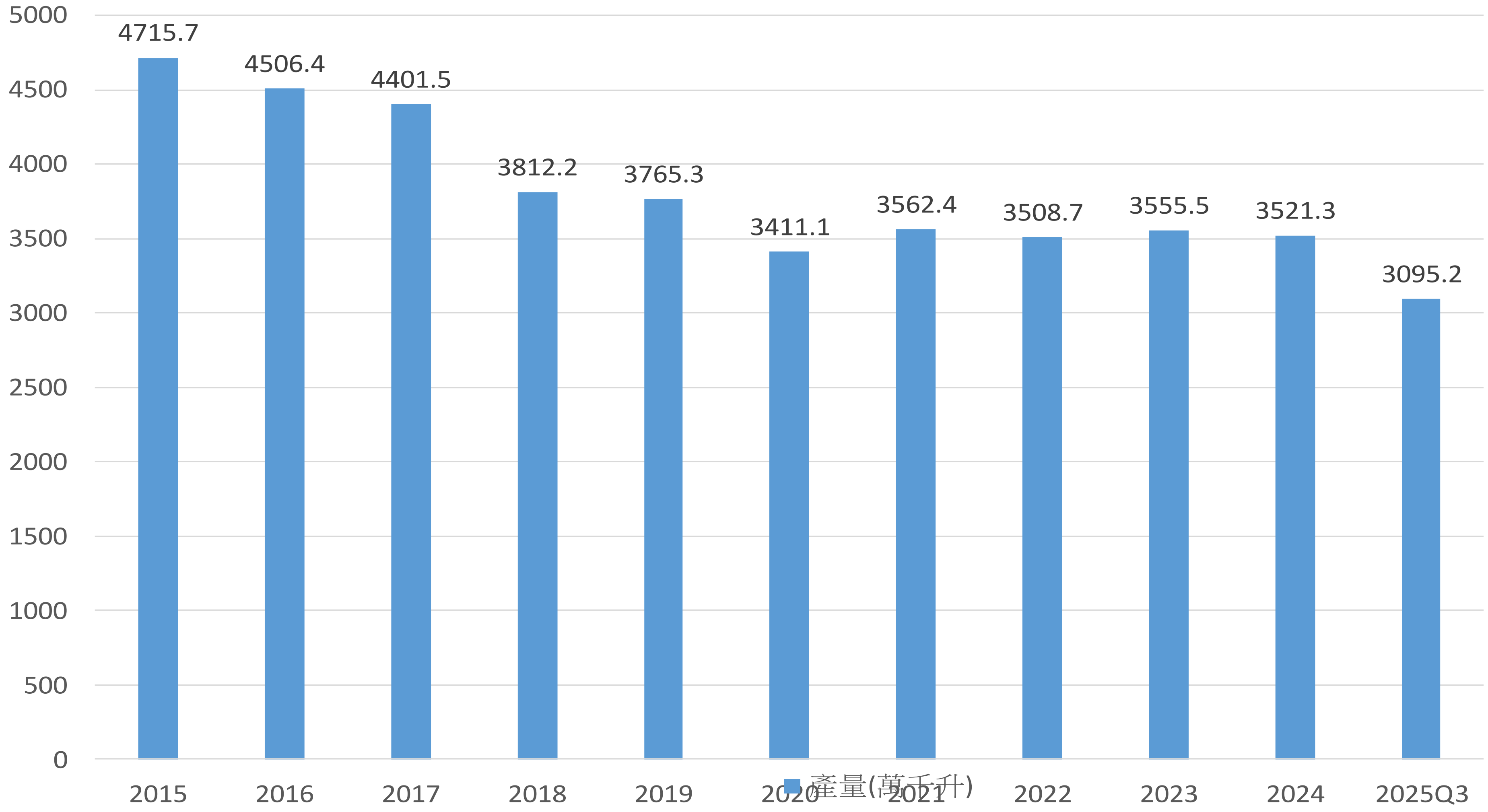
The Production of Beer in China



Operational Focus for 2026

Operational Focus for 2026

Taiwan Market：

- The market is mature and relatively stable; maintain quality and delivery time, and improve customer satisfaction.
- Continue to promote energy conservation and carbon reduction in accordance with government laws and regulations.

China Market：

- Despite oversupply and fierce competition, the demand from end customers is growing, and the future demand for aluminum cans remains optimistic.
- Continuously improve production technology and increase profitability .

Q & A

Thank You For Your Listening!