



大華金屬工業股份有限公司  
GREAT CHINA METAL IND. CO., LTD.



Time	Agenda
13 : 30 - 14 : 00	Preparation
14 : 00 – 14 : 30	Report
14 : 30 – 15 : 00	Q&A

# Investor Conference

May 20 , 2026

Stock code : 9905



## Safe Harbor Notice

- Great China Metal Industry's statements of its current expectations are forward-looking statements subject to significant risks and uncertainties. The actual results may differ materially from those contained in the forward-looking statements.
- Except as required by law, we undertake no obligation to update any forward-looking statement, whether as a result of new information, future events, or otherwise.



- Financial information for the Three Months Ended March 31, 2026
- Outlook for the China Market
- Future operational focus
- Recycling Aluminum for a Greener Future
- Q & A



大華金屬工業股份有限公司  
GREAT CHINA METAL IND. CO., LTD.

# Financial information for the Three Months Ended March 31, 2026

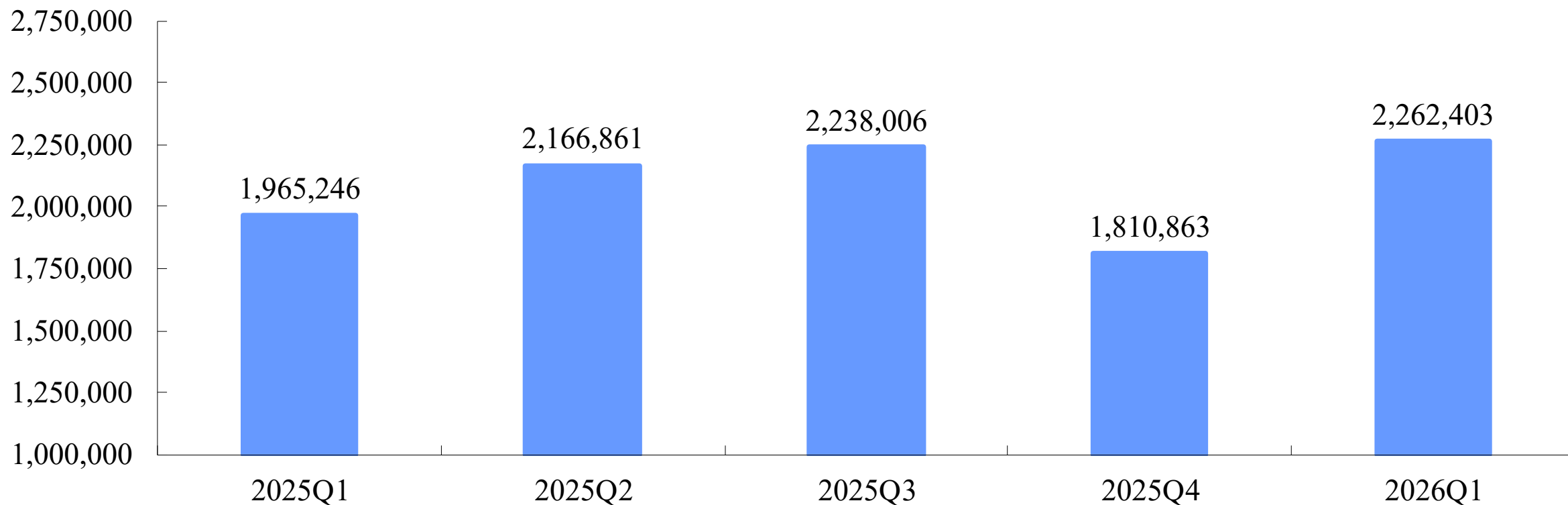


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# Operating Revenue for each Quarter

In Thousands of New Taiwan Dollars

	vs 2025Q1	vs 2025Q4
Operating revenue	15.12%	24.94%

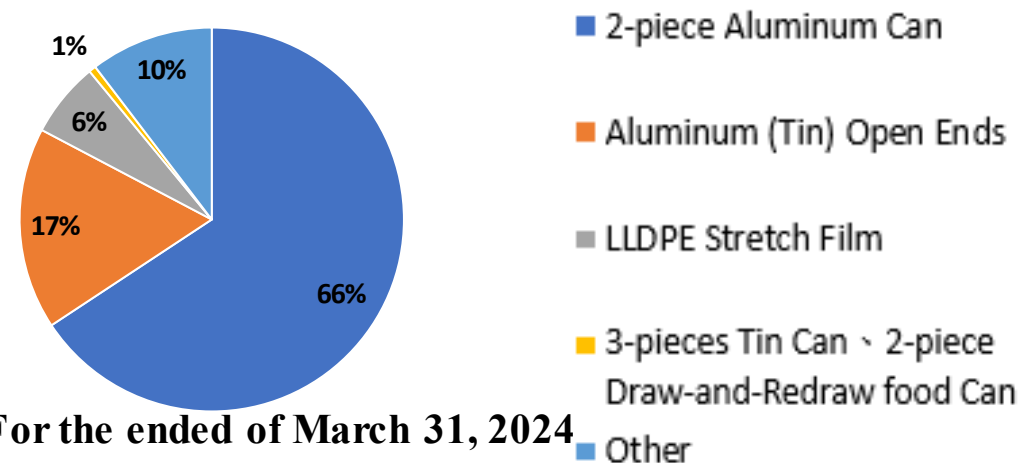




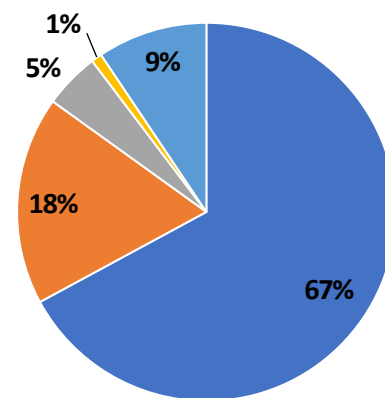
# Revenue by product

In Thousands of New Taiwan Dollars	For the ended of March 31, 2026	For the ended of March 31, 2025
Items		
2-piece Aluminum Can	1,486,544	1,318,630
Aluminum (Tin) Open Ends	384,945	350,574
LLDPE Stretch Film	142,736	93,595
3-pieces Tin Can 、 2-piece Draw-and-Redraw food Can	13,572	17,865
Other	234,606	184,582
<b>Total</b>	<b>2,262,403</b>	<b>1,965,246</b>

For the ended of March 31, 2025



For the ended of March 31, 2024

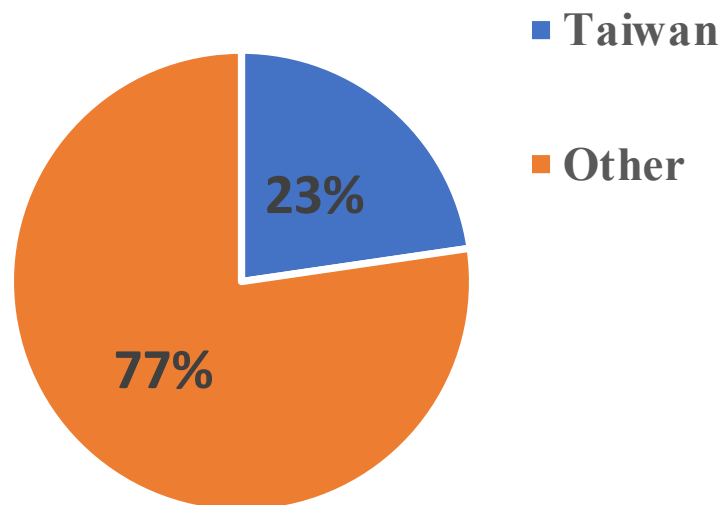




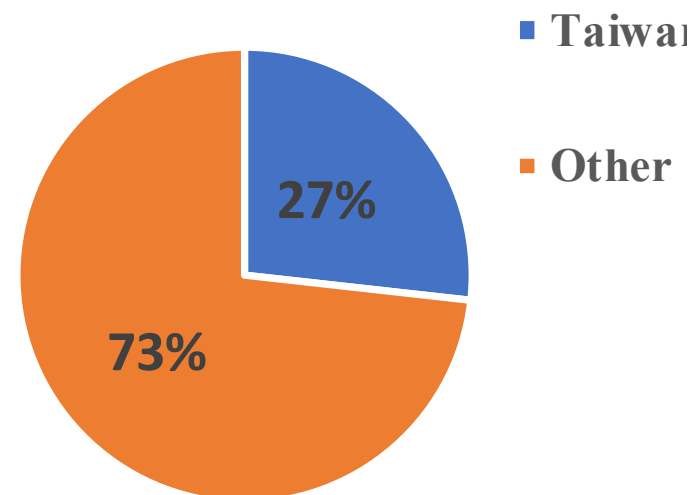
## Revenue by region

In Thousands of New Taiwan Dollars	For the ended of March 31, 2026	For the ended of March 31, 2025
Taiwan	513,485	525,912
Other	1,748,918	1,439,334
<b>Total</b>	<b>2,262,403</b>	<b>1,965,246</b>

For the ended of March  
31, 2026



For the ended of March  
31, 2025



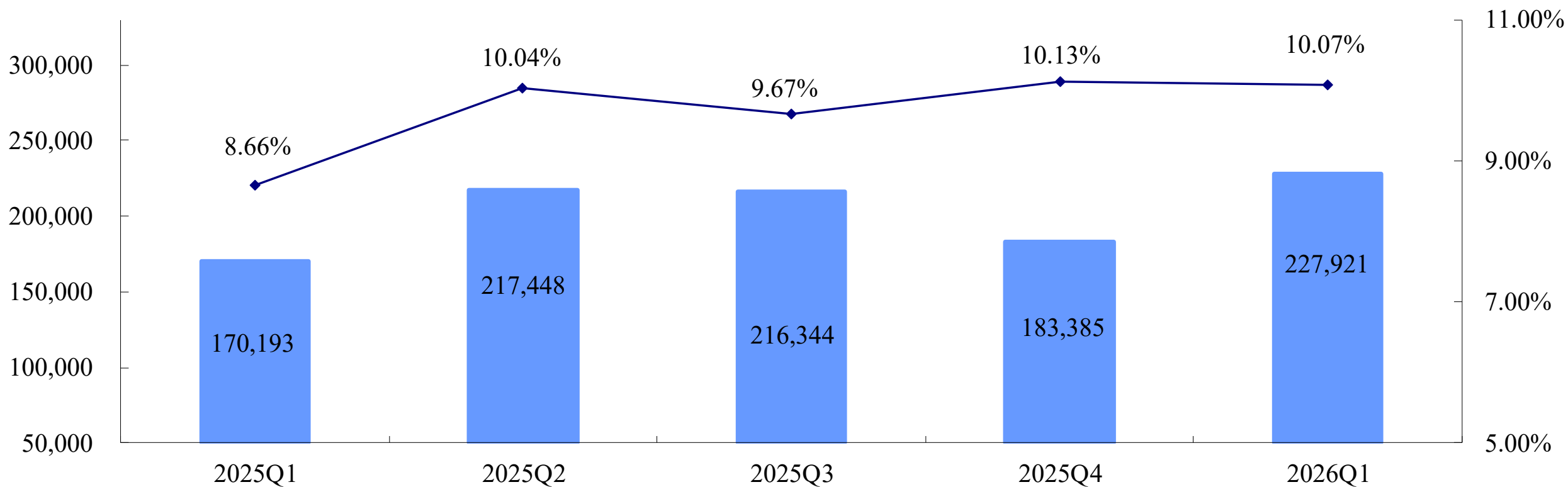


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# Gross Profit and Gross Profit Margin for each Quarter

In Thousands of New Taiwan Dollars

	vs 2025Q1	vs 2025Q4
Gross profit	33.92%	24.29%





# Operating Income and Expense for each Quarter

In Thousands of New Taiwan Dollars

	2025Q1	2025Q2	2025Q3	2025Q4	2026Q1	vs 2025Q1	vs 2025Q4
Operating expense	111,180	101,642	105,460	96,873	117,417	5.61%	21.21%
Expense ratio	5.66%	4.69%	4.71%	5.35%	5.19%		
Operating income	59,013	115,806	110,884	86,512	110,504	87.25%	27.73%
Operating net profit margin	3.00%	5.34%	4.95%	4.78%	4.88%		

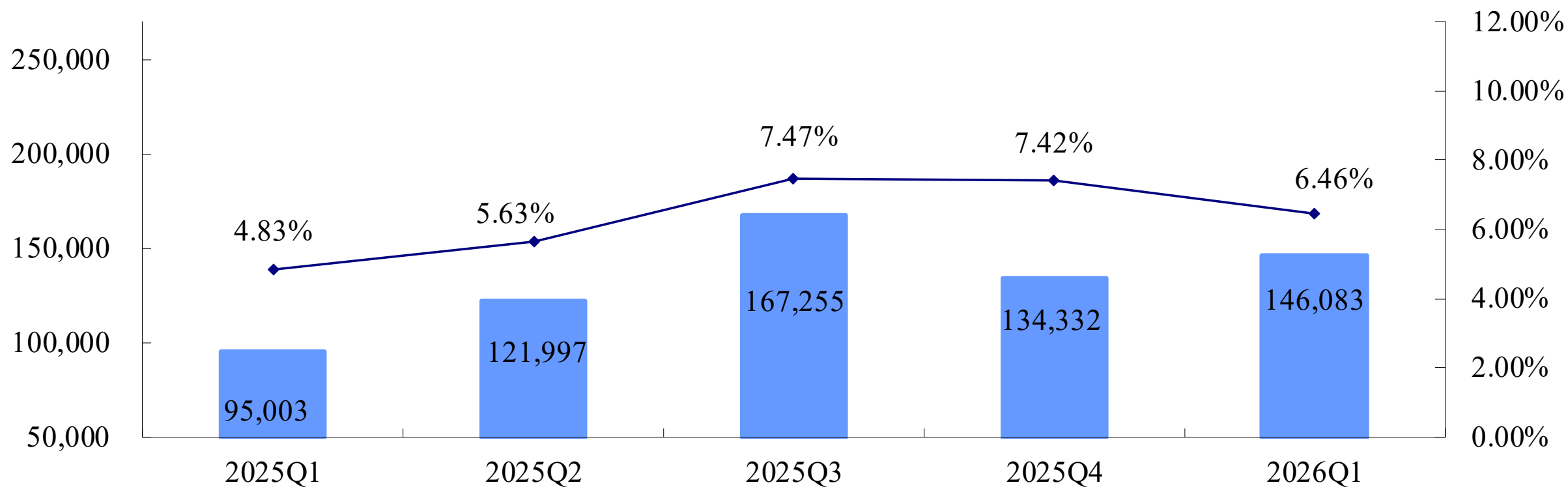


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# Net Profit Before Tax and Ratio to Revenue for each Quarter

In Thousands of New Taiwan Dollars

	vs 2025Q1	vs 2025Q4
Net profit before tax	53.77%	8.75%



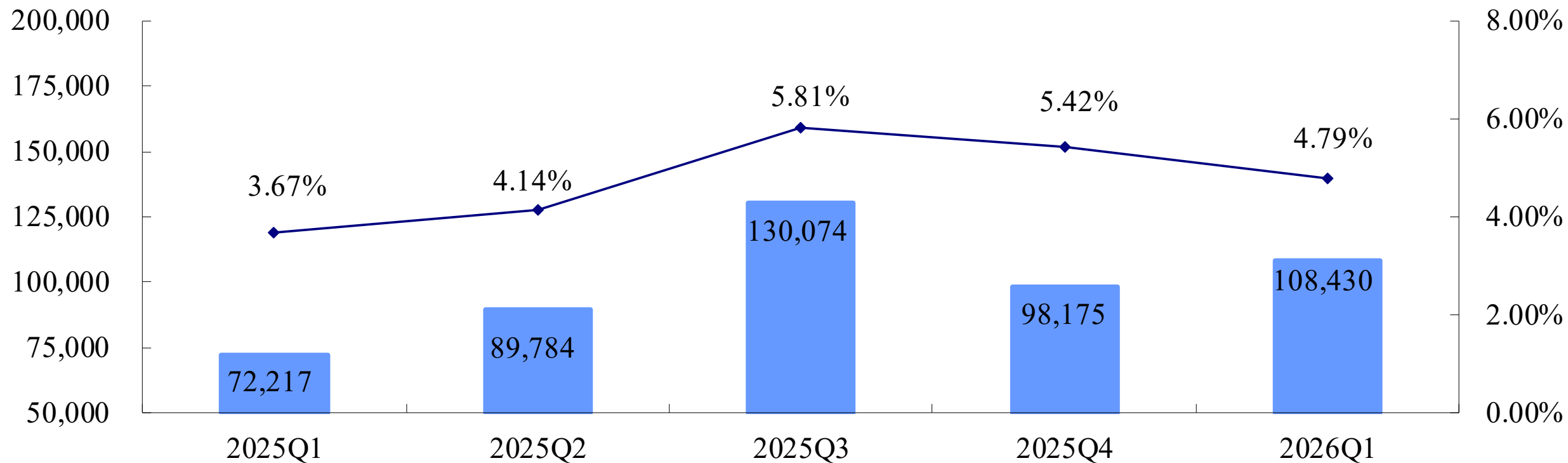


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# Net Profit After Tax and Net Profit Margin for each Quarter

In Thousands of New Taiwan Dollars

	vs 2025Q1	vs 2025Q4
Net profit after tax	50.14%	10.45%

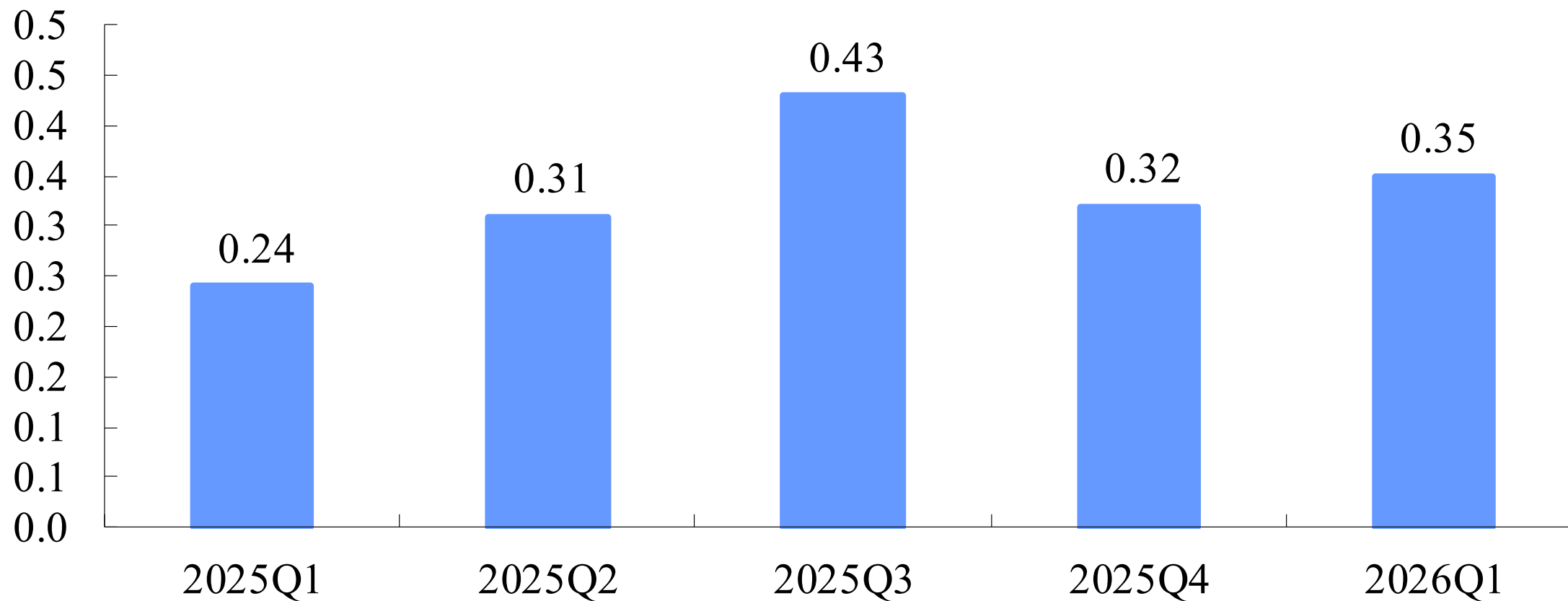




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# Earnings Per Share for each Quarter

In New Taiwan Dollars





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# Operational Performance — Consolidated Balance Sheets

In Thousands of New Taiwan Dollars

	March 31,2026	December 31,2025	March 31,2025
Cash and cash equivalents	759,126	997,109	648,594
Financial assets at fair value through profit or loss — current	2,778,802	2,705,456	2,491,954
Financial assets at fair value through other comprehensive income — current	612,264	553,118	356,112
Financial assets at amortized cost	1,669,739	1,666,802	1,830,846
Accounts receivable and Notes receivable — net	2,184,487	1,764,658	2,057,133
Inventories	1,733,119	1,722,838	1,570,418
Property, plant and equipment	1,668,925	1,704,541	1,853,249
Other assets	662,364	500,189	560,682
<b>Total assets</b>	<b>12,068,826</b>	<b>11,614,711</b>	<b>11,368,988</b>
Current liabilities	2,845,823	2,698,848	2,481,941
Non-current liabilities	496,311	487,802	498,730
<b>Total liabilities</b>	<b>3,342,134</b>	<b>3,186,650</b>	<b>2,980,671</b>
<b>Stockholders' equity</b>	<b>8,726,692</b>	<b>8,428,061</b>	<b>8,388,317</b>



Item \ Quarter		Financial Analysis for the Past Five Quarters				
		2025Q1	2025Q2	2025Q3	2025Q4	2026Q1
Operating performance	Accounts receivable turnover (times)	4.05	4.10	4.00	3.66	4.70
	Average collection period	90	89	91	100	78
	Inventory turnover (times)	4.60	5.02	5.10	3.88	4.71
	Accounts payable turnover (times)	3.63	4.88	4.42	2.91	3.80
	Average days in sales	79	73	72	94	77



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# China Market Outlook



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## China Market Outlook :

- Steady Demand Growth with Easing Oversupply .
- Tight Raw Material Supply Supports Higher Costs and Prices.



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# Operational Focus for 2026



- Improving Operational Efficiency to Maintain Competitive Advantage.
- Continuous Process Improvement to Maximize Aluminum Yield.
- Offering Diverse Products to Meet Evolving Customer Needs.
- Securing Stable Raw Material Supply.



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# Recycling Aluminum for a Greener Future



- Circular Economy Has Become a Core Corporate Strategy.
- E.S.G. and Decarbonization Requirements Continue to Rise.
- Aluminum Cans Have Become an Important Sustainable Packaging Solution.



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# Sustainability Advantages of Aluminum Cans”

- Key Advantages of Aluminum Can Packaging
  - Lightweight Design
  - Excellent Freshness Preservation
  - High Barrier Performance
  - Lower Logistics Carbon Footprint
- Circular Economy System (Can-To-Can)
  - Use → Recycle → Remelt → Reproduce New Aluminum Cans.



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Q & A



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Thank You For Your Listening!